

AMERITRUST INVESTMENT ADVISORS, INC.
4506 South Harvard Avenue
Tulsa, Oklahoma 74133

PRIVACY POLICY NOTICE
As of January 1, 2022

Our Promise to You

As a client of AmeriTrust Investment Advisors, Inc. (AIA), you share both personal and financial information with us. Your privacy is important to us, and we are committed to safeguarding your personal and financial information.

Information Provided by Clients

In the normal course of doing business, we typically obtain the following non-public personal information about our clients:

- Personal information regarding our clients' identity such as name, address and social security number;
- Information regarding securities transactions effected by us; and
- Client financial information such as net-worth, assets, income, bank account information and account balances.

How We Manage and Protect Your Personal Information

We do not sell information about current or former clients to third parties, nor is it our practice to disclose such information to third parties unless requested to do so by a client or client representative or, if necessary, in order to process a transaction, service an account or as permitted by law. Additionally, we may share information with outside companies that perform administrative services for us. However, our contractual arrangements with these service providers require them to treat your information as confidential.

In order to protect your personal information, we maintain physical, electronic and procedural safeguards. Our Privacy Policy restricts the use of client information and requires that it be held in strict confidence.

Client Notifications

We are required by law to annually provide a notice describing our Privacy Policy. In addition, we will inform you promptly if there are changes to this policy.

A current copy of our ADV Part 2, filed with The Investment Adviser Registration Depository (IARD), an electronic filing system for investment advisers sponsored by the Securities Exchange Commission (SEC) and North American Securities Administrators Association (NASAA), is available upon written request.

Please do not hesitate to contact us with questions about this notice.